



EMAIL Personalization Lookbook

est-in-class examples to maximize customer lifetime value

Executive Summary

constantly bombarded with marketing messages from multiple channels and, as a result, many are tuning out. To combat this trend, smart email marketers use different personalization strategies to deliver relevant content to their audience and drive sustainable email of effective email personalization.

brands that illustrate different types of personalization and can help marketers create a truly tailored customer experience.

Readers will discover:

- Various ways to personalize email communications
- What are the building blocks of effective email personalization



The most commonly used types of data to personalize emails



Demographic Data Gender | Age | Income | Residence | Presence of children | Education level

Psychographic Data Personality traits | Interests | Lifestyle choices | Beliefs



Browse Data Web pages visited | Browsed items | Items added to/abandoned in cart



Preference Center Data Personal details (name, birthday, ZIP code, etc.) | Preferred type of email content | Email frequency preferences



Email Activity Open rates | Click-through rates | Opt-in date



Real-Time Data Local weather | Sporting events | Real-time location



Purchase Data

Purchased items | Order value | Purchase frequency

Email components that can be personalized

Subject Line

Using name, purchase history or loyalty data to enhance the relevance of a subject line can be instrumental in getting subscribers to open.



Dynamic Content Block

Dynamic content blocks are sections within an email that dynamically populate content and can be informed by various consumer data points in order to optimize the recipient's experience.



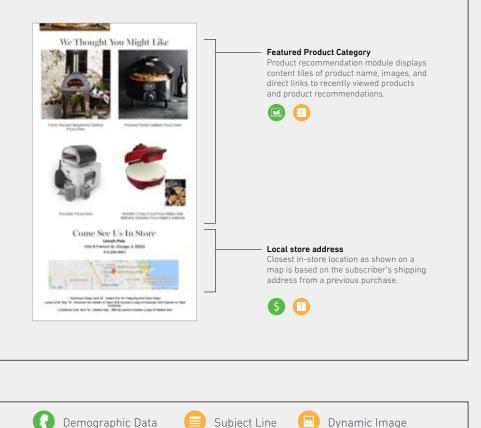
Timing

In addition to determining email content, subscriber actions and data points can also inform the timing of an email. By timing a delivery to correspond to specific consumer actions (opt in, recent purchase, etc.) or preference center data (name, date of birth, etc.), marketers are essentially delivering the right message at the right time to their audience.



Dynamic Image

Dynamic images are similar to dynamic content blocks – they use subscribers' demographic data, lifecycle stage or behavior to display a visual that's most relevant to them.





DEMOGRAPHIC DATA

Personalizing emails based on demographic data like gender, age, presence of children or household income can significantly boost email relevance and increase conversions. Demographic data is relatively easy and cost-effective to acquire: it can be collected during the opt-in process or acquired through data enhancement. Using demographic attributes to customize email content like images, featured products or calls-to-action can help brands connect with their subscribers from the get-go. The following are excellent examples of using gender to personalize email communications.





Patagonia

Outdoor clothing company Patagonia uses gender to personalize their campaigns' hero image, the featured product category and the call-to-action button.

Subject line Subject line Out of the ordinary Out of the ordinary patagonia patagonia Manageria Manifes & Cons Hero Image Hero Image Male hiker Female climber **8** Eð The Crosstrek™ The Crosstrek™ Collection Collection Polartec® Power Stretch® fleece Polartec® Power Stretch® fleece for the in-between moments for the in-between moments Call-to-action Call-to-action The best technical midlayers do it all. Our new Crosstrek The best technical midlayers do it all. Our new Crosstrek collection was styled to be more casual-looking than the collection was styled to be more casual looking than the Regulatoriti series, but supports a full range of activities, Regulatoriti series, but supports a full range of activities, Directly links to the men's collection from breezy to burly. from breezy to burly. 8 1 ____ _ Men's Crosstrek" Women's Crosstrek" Fleece 1/4-Zip Fleece Bottoms Men's Cross Finese Bett Ren's Crowby Finety Joche Featured Product Category Featured Product Category Men's collection (displayed via a rotating GIF image) 8 ! 1

Dynamic Image

Dynamic Content Block

Directly links to the women's collection

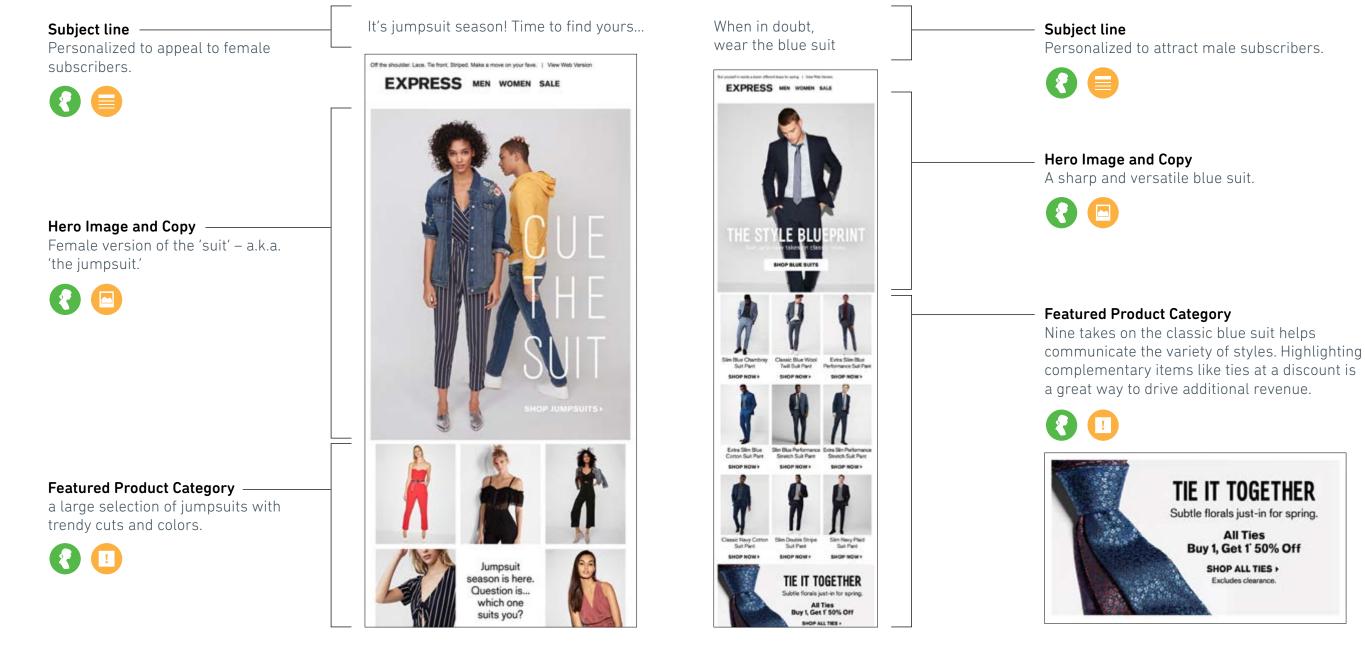


Women's collection (displayed via a rotating GIF image)



Express, Inc.

As a retailer that caters primarily to young men and women, Express differentiates its brand by offering quality fashion-forward pieces suited for every occasion. While all of their campaigns share a sleek and modern look, their copy and imagery change based on their audience's gender.



Subject Line

Dynamic Image

PSYCHOGRAPHIC DATA

Psychographic data includes attributes like consumer interests, lifestyle, beliefs and attitudes. Using these characteristics can help marketers identify products that more accurately match a segment of their audience. The following examples illustrate how personalization informed by psychographic data can enhance content relevance.



×

West Marine

For their welcome emails, boating and fishing supply retailer West Marine uses their audience's psychographic preferences to target different segments of life-on-the-water enthusiasts.

Subject line –

Subscribers who do not own a boat receive a default welcome email with the first name personalization included.

Hero Image Default image for non boat owners.



Timing

Welcome emails are sent several minutes after each subscriber opt-in.



 West Marine

Welcome Aboard Alexis!

Alexis, welcome to West Marine! We're glad you're here.

Thank you for making West Marine a part of your next adventure. Our goal is to help you make the most of your life on the water. That's why we've got some great things coming your way.



Aierts about the products world have

MORE FROM WEST MARINE

ET STANTED



the latest clothing and

gear

WEST ADVANTAGE REWARDS[®] As a member, you receive benefits such as exclusive discounts & special offers. Choose from Gold or Silver membership.



WEST ADVISORS Find expert advice online or in person, tips and do-thyourself projects in the West Advisor library, like this guide to finding the best life vest.



guide to finding the best life vest. SEARCH TOPICS (



BLUEFUTURE" We're committed to helping support youth on and around the water in both recreational and educational pursuits, helping them have fun and le

Welcome Aboard Lisa: The Wind is With Us...

West Marine



Lisa, welcome to West Marine! We're glad you're here.

Welcome Aboard Kevin: Full Speed Ahead!



Kevin, welcome to West Marine! We're glad you're here.

- Subject line

Sailboat enthusiasts receive a welcome greeting that includes first name personalization and identifies their interest in sailing.



Hero Image

People on a sail boat.



Subject line

Power and fishing boat lovers receive a welcome message that includes first name personalization and references their boat's speed.



Hero Image

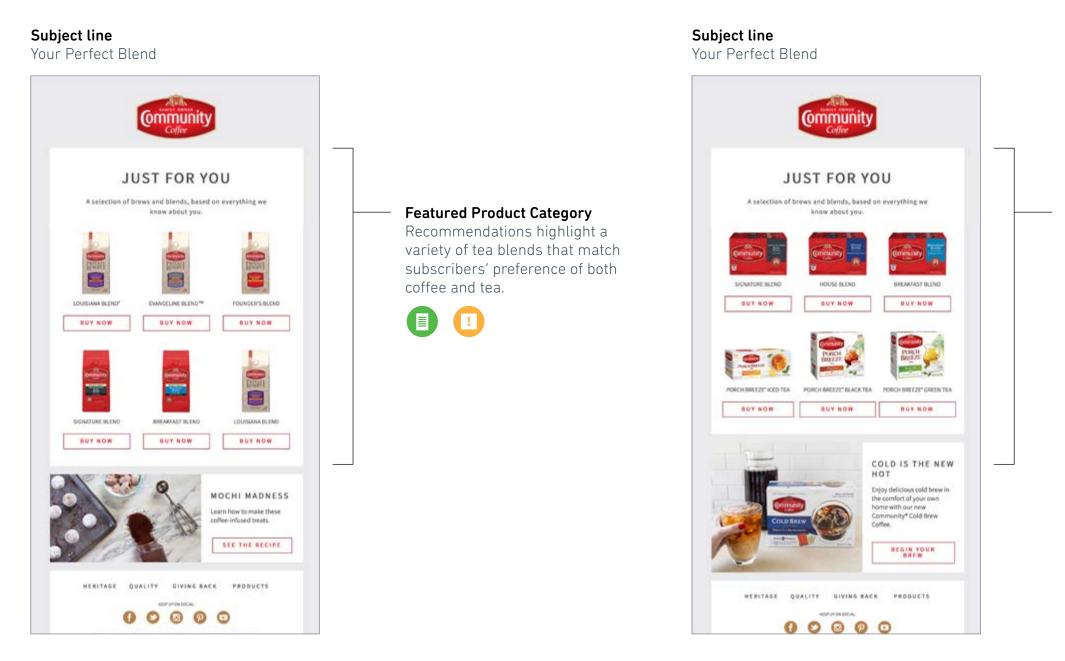
A family enjoying their powerboat.





Community Coffee

Community Coffee is the largest family-owned and operated coffee roasting company in the country. The brand stays connected with their audience by tailoring their product recommendations based on psychographic data like favorite beverage and coffee-related interests.



Featured Product Category

Recommendations highlight specific coffee blends that match a subscribers' preferred brewing method and taste.



BROWSE BEHAVIOR

Using browse behavior to personalize messages can drive incremental revenue and foster a connection with consumers. Browse data is at the core of two of the most popular (and effective) triggered programs: browse abandon and abandoned cart. These programs aim to remind consumers of products that captured their attention and encourage them to make a purchase.



West Elm

West Elm's browse abandon emails prominently display a discount offer designed to incentivize a purchase.

We noticed you noticing us...



BROWSE ABANDON

products that a site visitor browsed but didn't add to his shopping cart or items that are similar to the ones he browsed. Browse abandon communications aim to remind subscribers of what piqued their making a purchase. To the right are some great examples from West Elm and Williams Sonoma.

Subject line -

The short subject line specifically references the relevance of the email.



Hero Image -

Showcases an image of the product category the subscriber browsed on her most recent website visit.



Timing

Browse abandon emails are sent the day after a site visitor browses West Elm's site.



when mixed spaces articles west elm in stores - autine % **O**F -----THANKS FOR CHECKING US OUT Come back for another look before it's sold out. GET IT NOW >





Faceted Terrariums

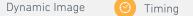
Local store Based on a subscriber's shipping address from previous purchases, the email displays their local store. VISIT YOUR LOCAL STORE Chicago - Lincoln Park, Chicago, IL

Featured Product Category

Items viewed by the subscriber as well as similar products that match her recent browsing activity.



Subject Line



west elm

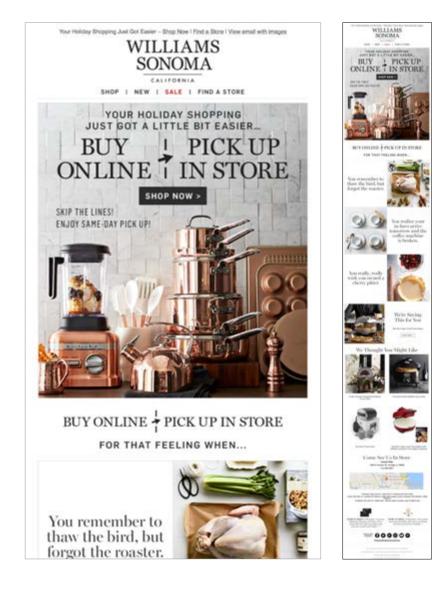


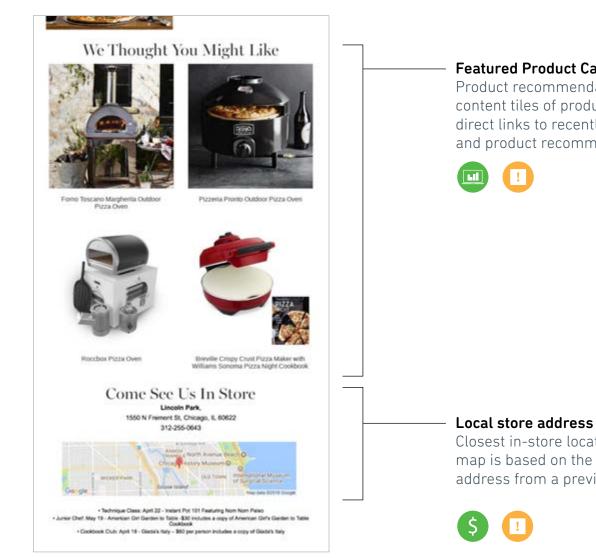
Williams Sonoma

Sister brand Williams Sonoma illustrates another approach to reminding recent site visitors of products they browsed. The brand utilizes dynamic content blocks within their standard marketing messages. This tactic makes Williams Sonoma's standard, everyday campaigns that much more relevant and engaging because they feature items that have piqued subscribers' interest.

Subject line

Introducing... Buy Online, Pick Up in Store—Skip the Lines!





Featured Product Category

Product recommendation module displays content tiles of product name, images and direct links to recently viewed products and product recommendations.



Closest in-store location as shown on a map is based on the subscriber's shipping address from a previous purchase.





ABANDONED CART

Abandoned cart emails are target subscribers with the highest intent to purchase. With an open message is a must. The campaign examples from Loft and Native Remedies show two great tactics for converting cart abandoners into purchasers.

Loft

Subject line -

of missing out).

Loft's approach to converting cart abandoners into purchasers employs two emotions that are powerful action drivers - scarcity and urgency.

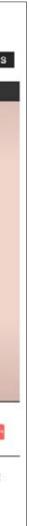
We'd hate for you to miss out... The direct, first-person language aims to drive action by subtly invoking FOMO (fear LOFT NEW ARRIVALS | MOST LOVED LOOKS | PETITES | SALE | HOROSCOPES Psst: EVERYTHING's on sale. (Through 12.26I) Take a peek > WORD OF ADVICE: HURRY Your cart's about to expire. **Checkout now before** your favorites are gone. CHECKOUT NOW > SEE MY ITEMS ► 000 0 C APPLY FOR A LOVELOFT CREDIT CARD ► STORE LOCATOR CUSTOMER SERVICE EMAIL US LOFT CARD PRIVACY UNSUBSCRIBE SENT FROM LOFT, 7 TIMES SQUARE, NEW YORK, NY 10036

Main copy

Email is sent a day after a visitor leaves items in their cart unpurchased. Concise, to-the-point copy urges cart abandoners to complete the checkout process before items in their carts sell out.



Browse Data





Native Remedies

Similar to Loft's abandoned cart email, this message from health and wellness online retailer Native Remedies, also banks on urgency to drive action. But instead of hinting at product scarcity, the health brand offers two limited-time incentives to motivate cart abandoners to complete their purchase.

Subject line –

Urgent and to-the-point in explicitly referencing abandoned items in subscribers' carts.



5% Off and Free Shipping Ends Soon!	View the Web Version
NativeRemedies	PetAlive
All Remodes All Pet Remedies	Ask Our Experts Health A-2 G
All Remotions As Per Remetales	Ask Our Expension Ave on
Your Shopping	
	- al
Cart Expires Soon!	-
	IL IF I
Complete your order today before it's too late, and enjoy	10 1 2
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+ FREE SHIPPING	- And
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	If you need assistance with
1	please call us at 1-800-683-
2	please call us at 1-800-683-
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We Wish You Good Health,	please call us at 1-800-683-
We Wish You Good Health, Naturally! Our products are guten and preservative free.	please call us at 1-800-883- We hope to see you again s
Naturally!	
Naturally! Our products are gluten and preservative free,	please call us at 1-860-853- We hope to see you again s and are never
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Naturally! Our products are gluten and preservative free, tested on animatis. They're natural, safe and p	please call us at 1-660-663- We hope to see you again s and are never
Naturally! Our products are given and preservative free, tested on animals. They're natural, safe and p Shop All Native Romodies	please call us at 1-660-663- We hope to see you again s and are never

Dynamic Content Block

Your Cart Expires Soon

#### Hero copy

Email is sent several days after a site visitor leaves items in their cart unpurchased. The pressing tone, corresponding clock imagery and double offer (15 percent discount plus free shipping) imply a rare limited-time incentive for subscribers to purchase.



____

#### **Promotional Code**

To receive advertised special, be sure the promotional code appears in the shopping cart.

#### Promotion code

Auto-generated code is unique to the specific subscriber.



Subject Line

🙁 Timing



# **PREFERENCE CENTER DATA**

A preference center page lets subscribers manage their personal information (name, address, birthdate, etc.), type of content they would like to receive and preferred frequency of marketing communications. The following examples highlight how brands can use preference center information like first name and date of birth to personalize emails.





# **FIRST** NAME

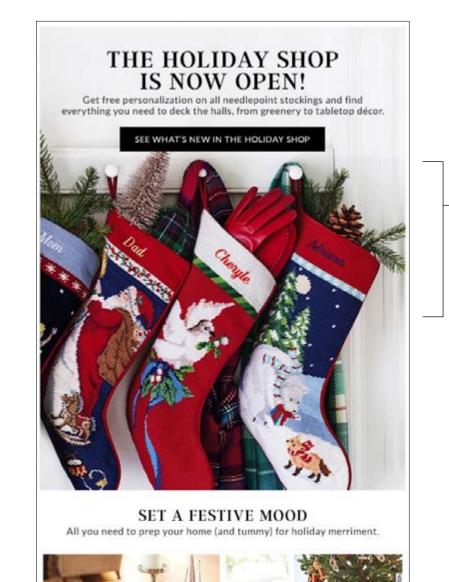
Name is arguably the easiest data point for brands to collect. That's why first name personalization in email body has become fundamental. lines or implement sophisticated

# Lands' End

For their Christmas emails, Lands' End elevated their first name personalization game through beautiful, design-forward email components.

### Subject line Deck the halls with 30% off home





# Hero copy

to the featured product.



Seeing their name monogrammed onto a beautiful Christmas stocking delivers a wow factor to subscribers and helps them connect



# **TD** Ameritrade

Monthly newsletters for Td Ameritrade typically feature content based on a subscriber's investor profile. This version covered retirement planning - a topic of great interest to clients with a profile of private long-term investors.

### Subject line -

Using the recipient's first name to ask a question before they even open an email instantly builds rapport and sets the stage for a one-to-one conversation.



John, are you taking the right steps to plan for retirement?



If your job offers an employer-sponsored retirement plan, it can pay to take advantage of it. Learn about the various types of plans, why you should consider a plan to contribute as early and as much as possible, and how you should determine your monthly contributions.

Read more

Take this quiz

Know the Ropes of Long-Term Investing

# Hero image and copy

Both header and image convey the value and usefulness of email content as it relates to account holders who are investing for retirement.





Subject Line



# BIRTHDAY

Birthday emails are effective because they acknowledge and celebrate a subscriber's personal milestone – be it with a discount, special gift or just a fun postcardstyle email.

### Timing

Huggies

coupon offer to save on a product purchase.

Birthday planning reminder emails are sent several days before a child's birthday.

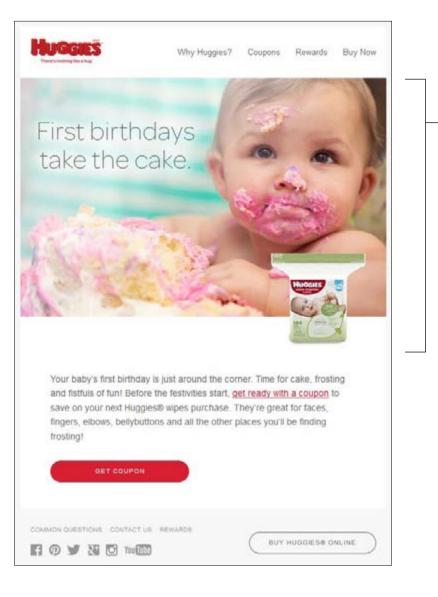


Browse Data

🕑 Timing

# Subject line

Happy 1st Birthday from Huggies®!



#### Dynamic Content Block

#### Huggies sends a reminder to prompt subscribers to start planning for their child's first birthday. Fun visuals and copy are complemented by a

#### Hero image

Derived from subscribers' preference center data, the hero copy acknowledges an upcoming first birthday for the subscriber's child.





# **Southwest**

In keeping with the brand's quirky yet friendly voice, Southwest's birthday email recognizes subscribers' special day with playful copy and imagery. The message's mysterious call-to-action invites subscribers to 'start the party.'*

### Subject line -

First name personalization in the subject line immediately captures the subscriber's attention.

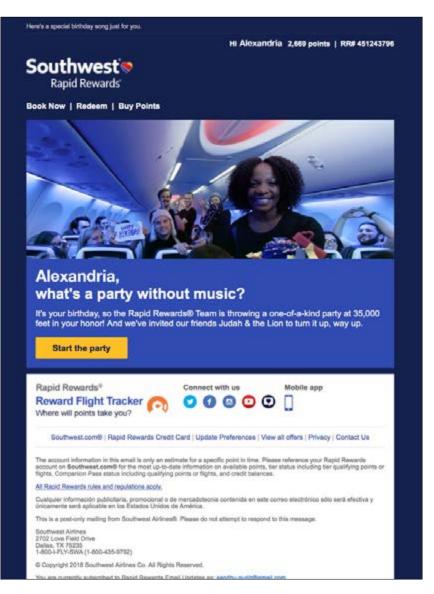


### Timing

Birthday emails are sent on the month of a subscriber's birthday.



Alexandria, we're taking your birthday to new heights.



#### Member loyalty details

loyalty status.



Hi Alexandria 2,669 points | RR# 451243796

#### *Spoiler alert

As a reward for clicking on the call-to-action button, a video recording depicting a lively 'in the air' birthday party celebration pops up. It includes a rendition of the birthday song by a mystery band along with the airline's cabin crew and passengers.

Browse Data

Dynamic Content Block

😑 Subject Line

🕑 Timing

provides a personalized snapshot of the subscriber's

# EMAIL ACTIVITY

Email activity data is collected almost by default by most brands and it's an easy way to enhance their subscribers' email experience. Marketers can use this data to personalize the content, timing and frequency of their campaigns. The following examples illustrate three types of triggered campaigns that use email activity – anniversary, activation, and reactivation.





# **ANNIVERSARY**

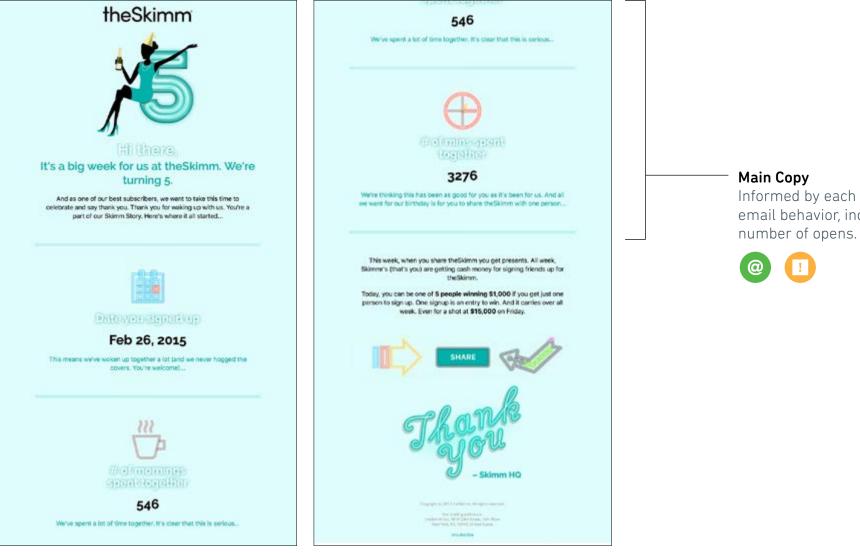
Anniversary emails celebrate a relationship with a subscriber. They with a brand over a specific timeframe. In these anniversary and Zappos, both brands express gratitude and make consumers feel appreciated.

# TheSkimm

TheSkimm's 5-year anniversary email starts by highlighting the brand's milestone but the meat of the content focuses on each subscriber and her relationship with the brand over time. Various animated GIFs emphasize the data and make the email stand out.

#### Subject line

Birthday suit, on



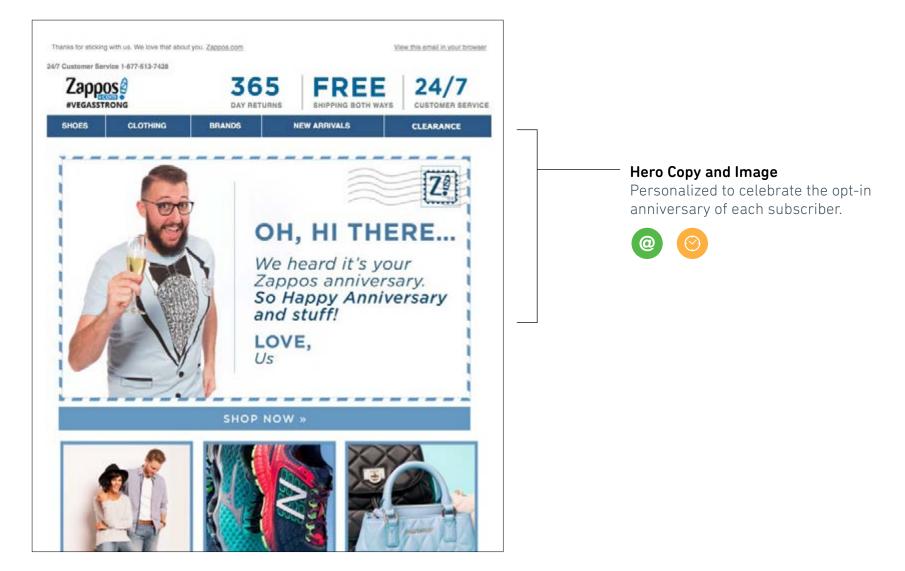
Informed by each subscriber's history of email behavior, including sign up date and

# Zappos

The online retailer treats their subscribers' anniversary as an opportunity to get more personal. The brand uses humor to make subscribers feel like they are a part of the family.

## Subject line

It's Your Zappos Family Anniversary!





# **ACTIVATIONS**

Activation messages use email activity to target subscribers who have opted into a brand's database within the last 90 days but have not received. By creating an onboarding experience that addresses this to reverse it, activation emails help motivate lapsed subscribers to re-engage. The following examples illustrate two approaches to can use.

# **Blue Apron**

Meal-kit subscription service Blue Apron targets early inactive subscribers with a value driven email highlighting the quality and care that goes into each kit.

### A. Standard program email

Subject line A brighter take on weeknight chicken—save \$40



### B. Activation program email

Subject line How about free meals



# 5 CONVENIENT DELIVERY

You can skip the grocery lines because we offer free nationwide delivery every week from Monday - Sunday.

#### Main Content

In a creative departure from meal suggestion emails of their standard program (example A), the activation themed content (example B), specifically customized to emphasize added benefits, aims to motivate recent subscribers to convert.







# Sperry

Informed by email engagement and purchase data, this activation message from Sperry is sent exclusively to an audience group of recent email subscribers who have been active for some time but have not purchased.

#### Subject line

Get a \$20 e-Gift card with your next purchase!



# A FEW REASONS TO SHOP SPERRY.COM

- Shop the largest assortment of Sperry.
- Online exclusives & limited edition products you won't find anywhere else
- · New arrivals every month
- · An exclusive birthday offer
- · Special access to sales & email subscriber-only offers
- · Extended sizes & widths, from narrow to wide

#### Hero image and copy

Email content is tailored to nudge already engaged subscribers towards a purchase. It acknowledges the subscriber's interest in the brand and addresses the streak of not purchasing with a sizeable gift card offer and extensive list of benefits that Sperry.com shoppers enjoy.



@





# REACTIVATION

Marketers use email activity to designed to re-engage subscribers who have been inactive in some time, but have not unsubscribed. employ playful tone and eyepopping design to call out the often is not to necessarily drive sales but instead to encourage subscribers to update their preferences, submit feedback, receive brand communications. Philosophy provides a great

# Philosophy

Subject line

Instead of a single message, Philosophy created a reactivation series to seize different opportunities to re-engage email subscribers at various points in their tenure and activity. Each subsequent message advertises a larger discount for shoppers, thus making the incentive harder and harder to turn down.

#### Enjoy 30% off, we miss you here i stor this entral antre (prese and philesophelismet antread philosophy FRAGRANCE BATH & BODY CIFTS OFFERS OUTLET long time, Copy and offer no see. Sent to subscribers who have recently become inactive, this email's friendly come back and enjoy 30% off your next purchase. tone and 30% offer serve as key conversion drivers. code: missedyou @ Copy and offer -Sent to subscribers who have been inactive for a while, this email delivers even shorter copy, emphasizing the brand's sentiment and an even more hope&grace 1% d at philosophy generous win-back offer. 00000 customer care 1.800.568.3151 philosophycares@cotyinc.com 110 itt ili 3 free samples with correspondent J free samples with every order 3 free samples with every order SIGN-IN CREATE AN ACCOUNT. LOCATIONS. OFFERS philosophy: absence makes the heart grow fonder.

#### Subject line

40% off! we miss you

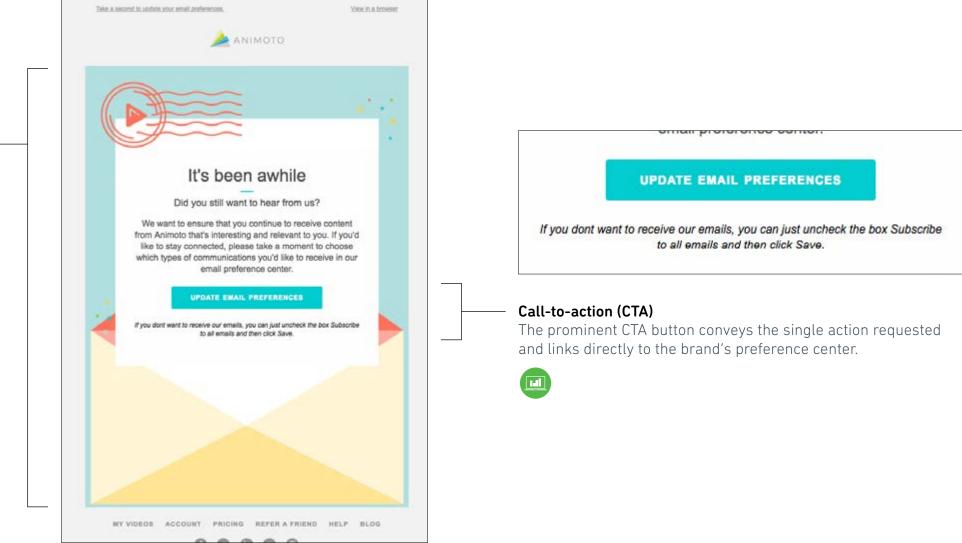


# Animoto

Cloud-based video creation service, Animoto uses a simple and straightforward message to prompt inactive subscribers to update their email preferences.

# Subject line

Did you still want to hear from us?



## Copy and image

Sent to subscribers who have not opened an email for up to a year, both header and visuals clearly and quickly communicates the brand's intent to reconnect.



Email Activity

# **REAL-TIME DATA**

This type of emails are personalized based on real-time data like location, weather, or events. Real-time emails are effective in targeting micro-segments of subscribers at a time when the email content is most relevant to them. For example, brands can deploy emails at a certain point of a sporting event or immediately after its conclusion. Similarly, emails using weather data can address things like temperature and precipitation, or conditions like fog, snow, or rain at a subscriber's location.



# NFL Shop

With the help of preference center data, the NFL Shop deploys relevant and timely messages for fans of each NFL team.

### Subject line

It captures subscribers' attention with the mention of their home team's victory and communicates urgency with the one-day only flash sale

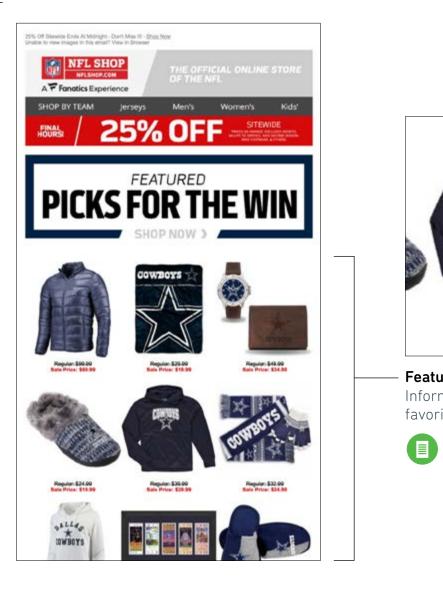


### Timing

The brand uses preference center data to determine a subscriber's preferred NFL team. They then use that information to send subscribers post-win special offers to capitalize on the excitement and drive sales.



A Cowboys Win Calls for Savings up to 25% Off! - Today Only!





## Featured product category

Informed by the subscriber's favorite team.



# **Dunkin Donuts**

Members of Dunkin Donuts' loyalty program enjoy frequent email offers triggered by events in their location.

### Subject line -

Includes two points of personalization – the subscriber's name and his home team – and hints at a surprise gift.



## Timing

Similar to the NFL Shop, Dunkin Donuts uses preference center data to determine a subscriber's local NFL team, enabling the brand to deliver member offers the day after the team wins.





Hey, Kyle. When the Bears win...you win!'

# Hero image and copy favorite NFL team.

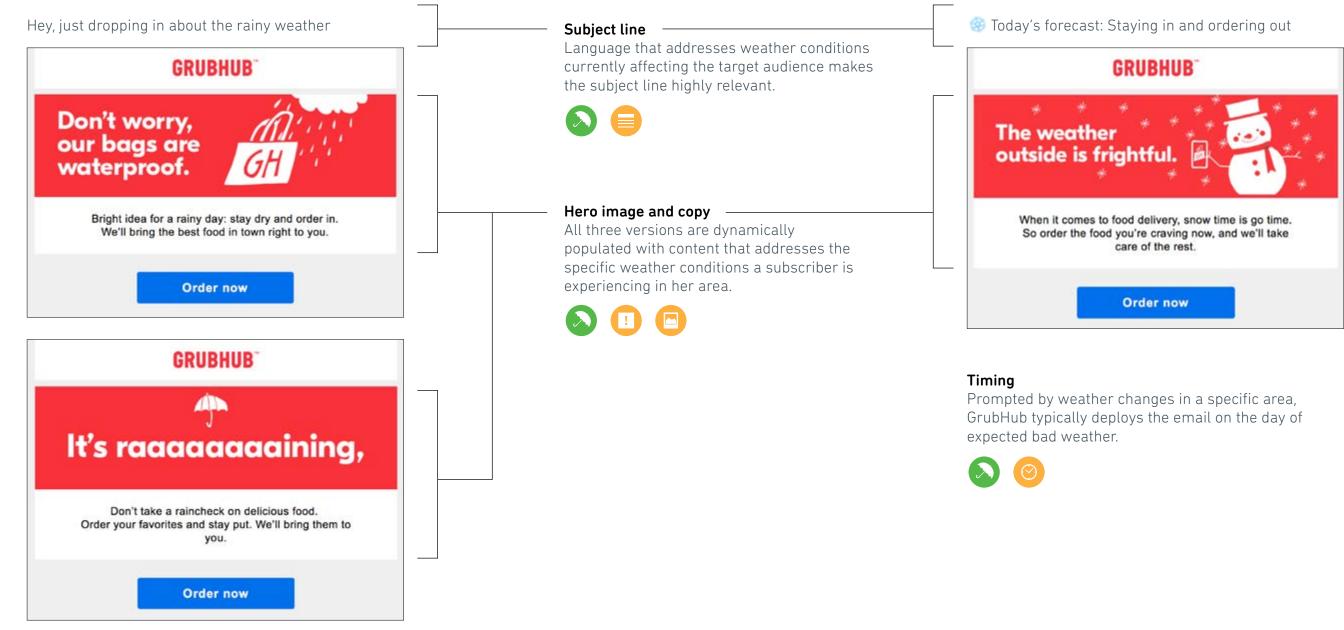


Emphasize the subscriber's reward as a result of being a loyalty member and providing his



# **GrubHub**

When the temperature drops or when it starts pouring, food delivery orders spike. GrubHub capitalizes on this trend by using location-based weather triggers to send personalized messages to various micro-segments of subscribers, thus creating demand and ensuring the brand stays top-of-mind.



Subject Line

Dynamic Image

# **PURCHASE DATA**

From enhancing the obligatory purchase confirmation, to driving additional revenue with cross-sell campaigns and collecting useful insights through product reviews, purchase data can be instrumental in creating campaigns that drive long-term engagement and revenue. The following examples illustrate some of the different ways purchase data can be used to personalize different messages and improve the customer experience.





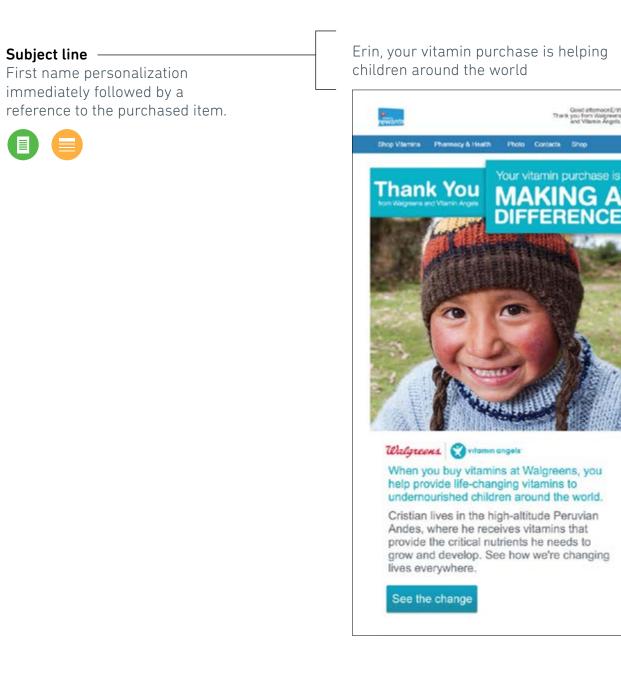
# **PURCHASE** CONFIRMATION

Savvy marketers know understand the importance of a proper 'thank you.' Instead of sending a plain text email that resembles a paper receipt, more and more brands are choosing to highlight the impact of shopping with the brand and frame their customers as activists who are helping a cause.

# Walgreens

Subject line

Walgreens sends a personal thank you note, triggered only by an in-store vitamin purchase.



### Hero image and copy

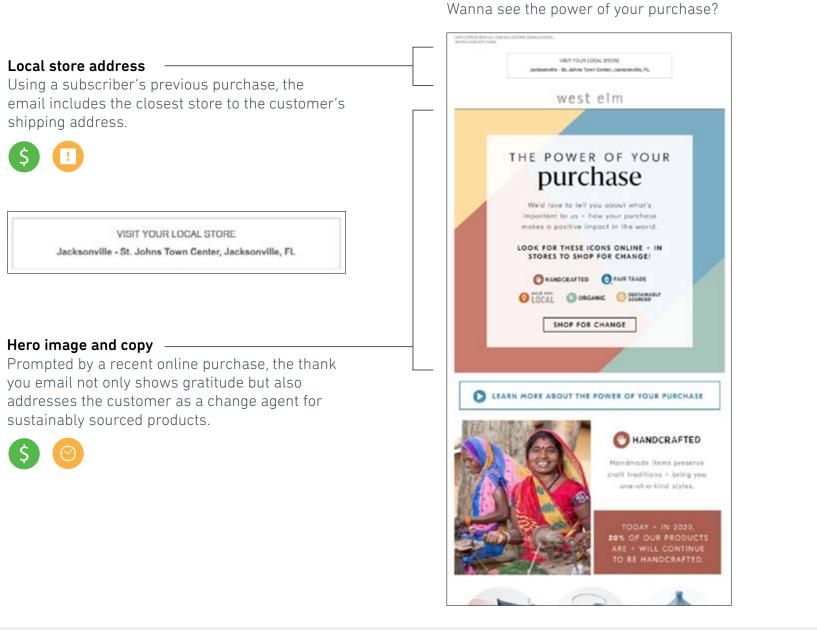
The copy and image focuses on an uplifting story so recipients feel personally invested and remain loyal to the brand.





# West Elm

West Elm provides another great campaign example, this time for their heartfelt thank you note.



Subject line







# PRODUCT **REVIEW/CUSTOMER FEEDBACK** REQUESTS

Brands can use a purchase to get customer feedback on the purchase products.

# Ulta

Ulta uses a subscriber's recent purchase to request feedback about its products and engage with the consumers on social media.

### Subject line -

Includes first name personalization and a reference to the subscriber's action that prompted the email.

### Timing

The brand deploys message two weeks after the subscriber's purchase date, to allow time for consistent usage before the review.



you got it. Is it love? do share. RATE ? REVIEW YOUR PURCHASED ITEMS	
	DEVACURL No-Coreb Dotengling Spray Lightweight Clari Tanar WRITE A REVIEW
hope	PHILOSOPHY Panewsid Hope In A Jan Dry
	WRITE A REVIEW
love your s	LOOK? HOW IT OFF!
a photo from your com	ota with <b>Rultabeauty</b> . Or upload puter, Facebook or Instagram, LERY & UPLOAD >
In Ch	ings Beauty





Subject Line 🕑 Timing



## Featured Product Category

The message features images and links of the products the subscriber purchased most recently.





# **Home Depot**

Using purchase history, Home Depot sends requests for feedback about the online shopping experience.

## Subject line

Please Give Feedback on Your Experience at homedepot.com



#### Timing

Deployed soon after a subscriber completes an online



### Hero image and copy

Emphasizing the importance of customer satisfaction is an excellent way to drive response and identify any gaps in the brand's purchase process.



(\$)

Purchase Data

🙁 Timing



purchase (while the purchase process is still top-of-mind).

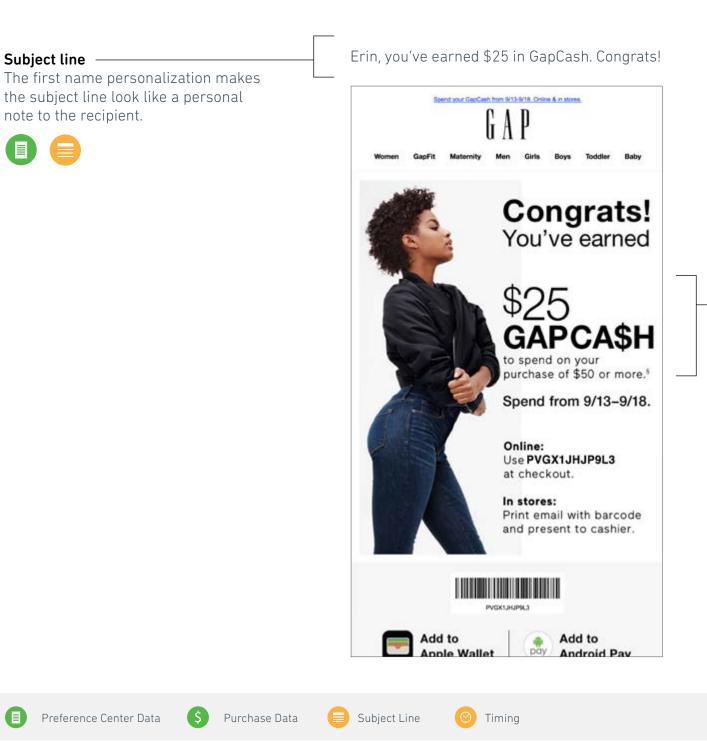


# **CROSS-SELL**/ **UP-SELL** CAMPAIGNS

are typically part of a postpurchase marketing program that uses purchase history to provide personalized product recommendations and offer incentives to recent buyers to

# Gap

Instead of widely used incentives such as percent or dollar off, Gap rewards recent buyers with store credit.



## Offer

Gap's credit is only available to buyers who spent at least \$50 so the amount of a subscriber's recent purchase is used to determine their eligibility. Sent within minutes of purchase, the award is available for six days after, indicating the purchase date as the basis of personalizing the offer timeframe.

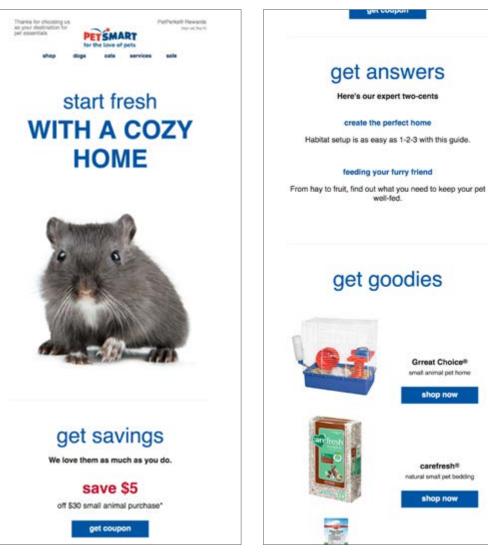


# PetSmart

PetSmart's cross-sell campaign uses the brand's unique 'products' and their fun nature to infuse personality into their message.

## Subject line

\$5 coupon to welcome home your new pet!



shop now

shop now

### Hero image and copy

Image of a subscriber's new pet followed by a store coupon, expert tips and dynamically populated product suggestions are all informed by the consumer's original purchase.



# **RE-PURCHASE/**

# **RE-STOCK** CAMPAIGNS

combination of purchase history and predictive modelling to items that may be running low. They feature previously purchased items

# Chewy

Chewy's replenishment reminder is a great example of a unique way to use purchase history to personalize communications and drive incremental revenue.

#### Subject line Running low?



# Reorder your pet's top picks



Blue Buffalo Life Protection Formula Puppy Lamb & Oatmeal Recipe Dry Dog Food, 30-lb bag

SHOP NOW >

Save an extra 5% on this item with every Autoship delivery

## Featured, Product Category

Chewy sends out a replenishment reminder based on when a purchased product is expected to run out. The product section provides a visual checklist of previously purchased items for an easy reference.







# Walgreens

Despite having thousands of locations around the country, Walgreens is able to seamlessly integrate their in-store transactional data with their online purchase data. This enables the brand to personalize communications based on cross-channel purchase data.

### Subject line -

Includes the subscriber's first name to announce new personalized offers and coupons curated to fit her needs.



Preference Center Data

(\$)

Purchase Data



Just \$3.99

Dynamic Image

Dynamic Content Block

Subject Line



### Hero image and copy

Weekly deals email features products that a subscriber has either purchased in the past – in-store or online – or items in the same product category.



Lisa, Personalized offers + \$560 in

# Just 0.89¢

With card. Trident or Dentyne Gum 12 to 16 pieces. Select varieties.

View offers >



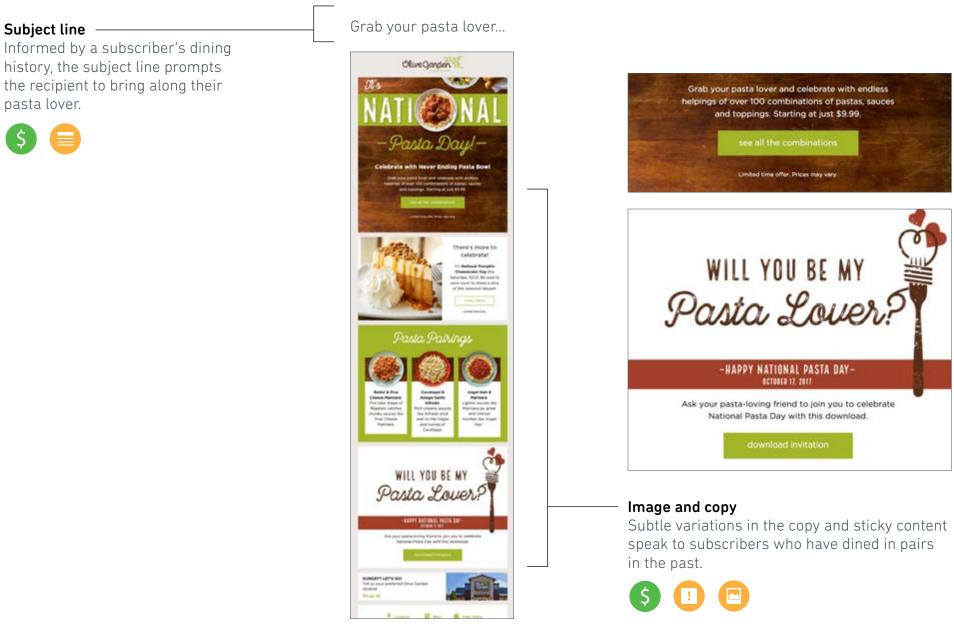
# **STANDARD** CAMPAIGNS PERSONALIZED **BY CUSTOMER** PROFILE

In addition to powering postpurchase programs, purchase data can be used to personalize business-as-usual emails. Brands can use purchase history to inform dynamic content blocks within their standard communications to deliver relevant content and offers to each subscriber. These Olive Garden examples use purchase data to further personalize standard communications.

# **Olive Garden**

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For its pasta day email, Olive Garden targeted known 'dinner date' guests with a personalized version of this themed campaign. It incorporated different tone and imagery that conveyed a 'couple' vibe in the main content block, secondary content block and sticky content section.



Subject Line



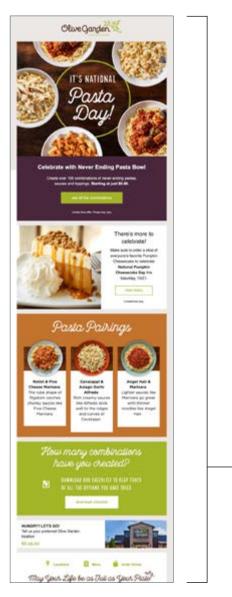
# **Olive Garden**

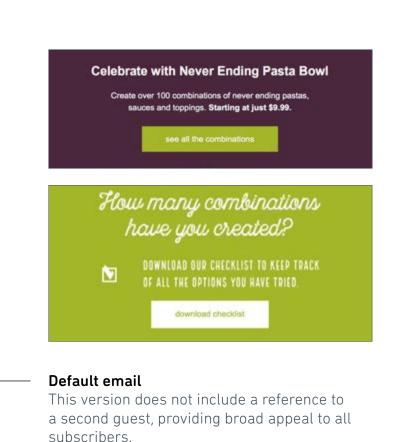
On the default version of the pasta day email, Olive Garden's broader focus on content for pasta lovers still shines. Instead of a dinner date invitation, this version offers a downloadable checklist to encourage repeat dine-in visits from subscribers.

### Subject line -

Default subject line is targeted for all remaining pasta lovers.

Love pasta? Today is your day.





# LOYALTY DATA

A good loyalty program is critical to fostering lasting engagement and long-term revenue. These programs rely almost exclusively on consumer data to personalize each member's experience. Most loyalty communications center on status updates, suggestions for reward redemption, member-only perks and other value-added content aimed at transforming consumers into brand advocates. The following examples demonstrate the power of loyalty data in creating a truly personalized experience.



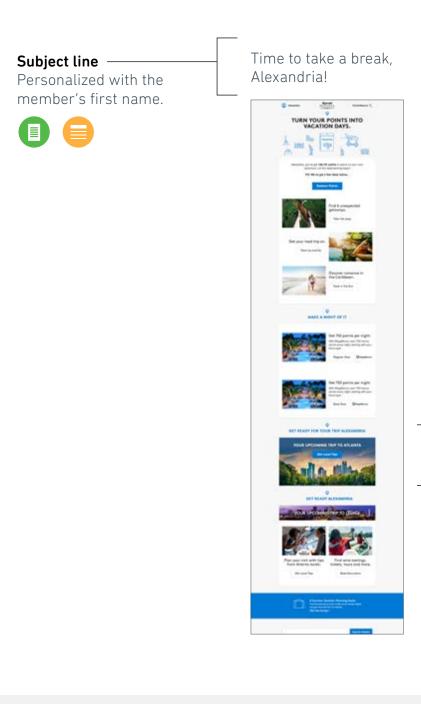


# LOYALTY **UPDATES**

One of the most popular loyalty communications are status updates and incentives specifically targeted to members.

# **Marriott Rewards**

Marriott Rewards does a great job of including value-added content and incentives to standard status update emails for members.





### Sticky content

If a Marriott Rewards member has an approaching trip in one of the cities covered by their in-house travel magazine, her version of the newsletter will include an "Upcoming Trip" module linking to an article about that city.



Purchase Data

\$

Subject Line



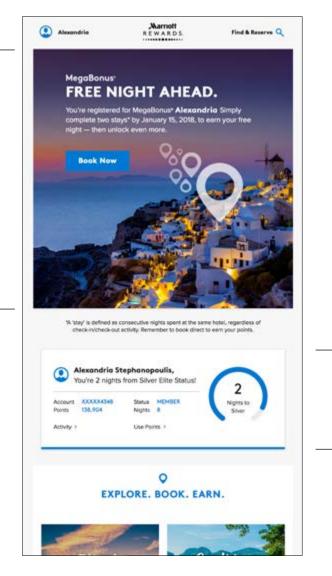


# **Marriott Rewards**

In addition to status update emails, members also receive exclusive offers to earn bonus points and make the most out of their Marriott Rewards membership.

# Subject line

You're Registered to Earn a Free Night



#### Alexandria Stephanopoulis, You're 2 nights from Silver Elite Status! Account XXXXX4348 Status MEMBER Points 138,904 Nights 8 Activity > Use Points >

#### Sticky content

Member reward details are prominently displayed. The graphic on the right contains a progress bar which reminds members of their loyalty level and gives them a goal to work towards.



#### Hero image and copy

Deployed to Marriott Rewards members (segmented through subscribers' booking and loyalty data), the message promotes a members-only incentive of earning a free night after two qualifying stays.



\$





# LOYALTY **YEAR-IN-REVIEW** CAMPAIGNS

benefits and hyper-personalized content, Year-in-Review campaigns campaigns combine online and attention-grabbing design to delight members with highly personalized

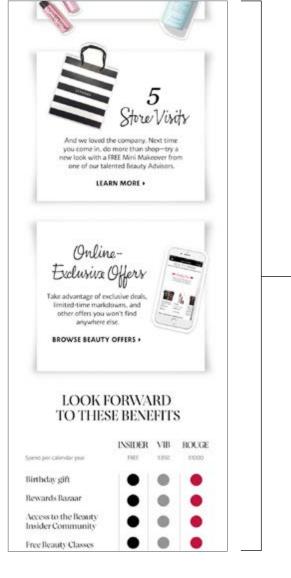
# Sephora

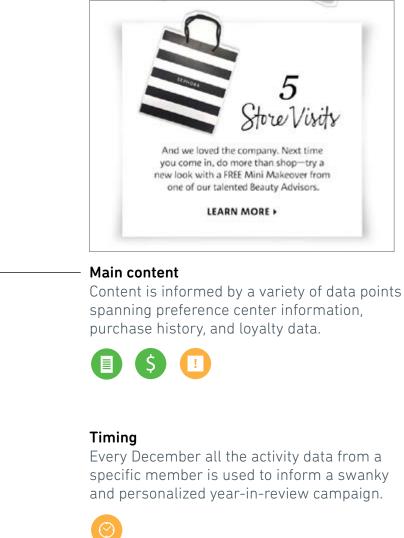
In addition to rewarding shoppers, Sephora's loyalty program functions as a hub that stores all members' purchase and rewards redemption activity.

## Subject line

We had a good year together 🎔







(\$



# **DSW Rewards**

DSW's beautifully designed campaign features various online and offline personalization points.

### Subject line -

Personalized with a subscriber's savings throughout the year.



### Timing

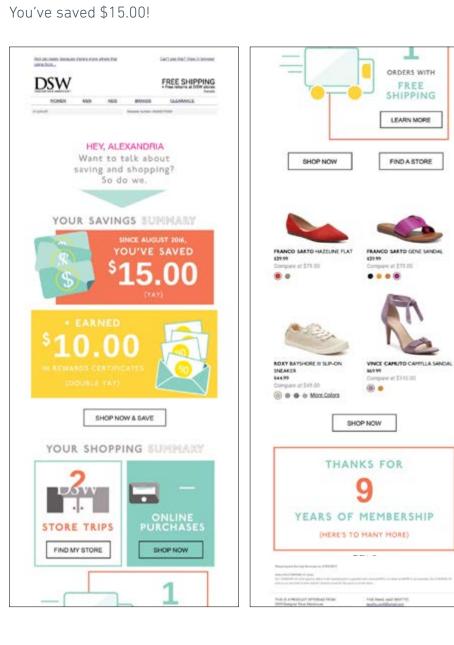
Sent annually to each rewards member on the specific day of her program enrollment and email opt-in anniversary.

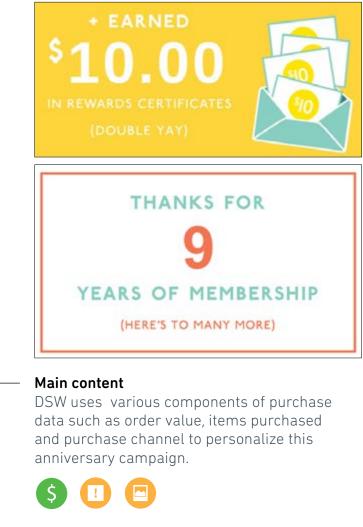
@

Email Activity

🚫 Timing







# Conclusion

While the variety of subscriber data available to marketers has grown year-over-year, basic personal characteristics are still instrumental in building personalized communications. Pairing personal data (as provided by subscribers) with more sophisticated behavioral-based data highlighted in this lookbook, will give marketers a comprehensive view of their customers to help deliver individualized content experiences and generate consistent engagement.

It may seem like an overwhelming effort to take on, but if marketers simply follow a principle of observing, understanding, and applying the subscribers' needs and preferences within an email program, they will build customer trust and brand loyalty.

